

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
September 2021**

Bruno Mendes



**5926 Temple City Blvd, Suite H
Temple City, CA 91780
www.mendeswm.com**

**Firm Contact:
Bruno Mendes
Chief Compliance Officer**

This brochure supplement provides information about Mr. Mendes that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Mendes at 626-877-5249 if you did not receive Mendes Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Mendes is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #6946888.

Item 2: Educational Background & Business Experience

Bruno Gouveia Mendes

Year of Birth: 1991

Educational Background:

- 2009- 2012: Attended University of Phoenix; Majored in Finance

Business Background:

- 09/2021 – Present Mendes Wealth Management, LLC; Owner, Founder, Wealth Advisor, Portfolio Manager
- 05/2018 – 09/2021 Morgan Stanley; Financial Advisor
- 03/2016– 04/2018 Mendes Consulting; Co-Owner, Chief Financial Officer

Exams, Licenses & Other Professional Designations:

- 2018: Series 7 & 66
- 2018: SIE
- 2016: CA Insurance License (No. 0K87895): Life, Variable Contracts, Accident and Health

Item 3: Disciplinary Information¹

There are no legal or disciplinary events material to the evaluation of Mr. Mendes.

Item 4: Other Business Activities

Mr. Mendes does not have any outside business activities to report.

Item 5: Additional Compensation

Mr. Mendes does not receive any other economic benefit for providing advisory services in addition to advisory fees.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 6: Supervision

Mr. Mendes is the sole owner and Chief Compliance Officer and as such has no internal supervision placed over him. He is, however, bound by our firm's Code of Ethics.

Item 7: Requirements for State-Registered Advisers

Mr. Mendes has not been involved in any arbitration claim alleging damages in excess of \$2,500. Furthermore, he has neither been involved in nor found liable in any civil, self-regulatory organization, or administrative proceeding nor has been the subject of any bankruptcy petitions.